



Jonathan H. Pacheco
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Jonathan Pacheco is Senior Counsel in the Firm's Registered Funds Practice, with a focus on capital markets transactions. Jonathan represents a wide array of registered funds, business development companies and multinational investment advisers on a broad range of corporate transactions. He regularly represents public funds, fund sponsors, investment advisers, investment banks and other financial institutions on a wide range of securities offerings, including initial public offerings, follow-on and secondary equity offerings, at-the-market programs, preferred equity offerings, and high yield and investment grade debt offerings, as well as exchange offers and other liability management transactions. Jonathan also advises clients on ongoing public reporting, compliance and corporate governance matters.

Based in Washington, D.C., Jonathan counsels a wide range of issuers, including business development companies and other registered funds, and financial institutions on a variety of equity and debt offerings, such as initial public offerings, follow-on equity offerings, debt offerings and at-the-market programs. He also regularly advises clients on their ongoing public reporting, corporate governance and other regulatory matters. His clients have included Blackstone Secured Lending Fund, Blackstone Private Credit Fund, Sixth Street Specialty Lending, Inc., Sixth Street Lending Partners, MidCap Financial Investment Corporation, Apollo Debt Solutions BDC, Carlyle Credit Income Fund, Jefferies Credit Partners BDC Inc. and Golub Capital Private Credit Fund.

Representative transactions on which Jonathan has worked include:

- Blackstone Private Credit Fund, a non-traded business development company (BDC), in connection with over \$3.4 billion in bond offerings
- Blackstone Secured Lending Fund, a listed BDC, in connection with over \$3.3 billion in bond and equity offerings, including its \$600 million at-the-market equity program

Practice Focus:

- Corporate
- Investment Funds
- Registered Funds
- Capital Markets
- Initial Public Offerings
- Equity and Equity Linked
- Debt
- High Yield
- Corporate Governance

Industries:

- FinTech
- Financial Services
- Business and Professional Services
- Consumer Products
- Retail
- Technology
- Real Estate

Sixth Street Lending Partners, a private BDC, in connection with approximately \$1.2 billion in bond offerings

- Sixth Street Specialty Lending, Inc., a listed BDC, in connection with over \$800 million in bond and equity offerings, including its \$100 million at-the-market equity program
- MidCap Financial Investment Corporation in connection with over \$300 million in bond and equity offerings, including its \$200 Million at-the-market equity program
- MidCap Financial Investment Corporation in connection with its tri-party merger with Apollo Senior Floating Rate Fund Inc. and Apollo Tactical Income Fund Inc.
- BC Partners Credit in connection with its merger with Runway Growth Capital
- Blackstone Inc. in connection with over \$3.5 billion in bond offerings
- Blackstone Inc. in connection with over \$20.0 billion in secondary equity offerings with respect to certain of its portfolio companies
- The Carlyle Group in connection with approximately \$1.4 billion in bond and equity offerings
- Hilton Worldwide Holdings Inc. in connection with approximately \$13.6 billion in secondary equity offerings and approximately \$4.0 billion in bond offerings
- Invitation Homes Inc. in connection with over \$6.0 billion in secondary equity offerings
- Ingersoll Rand Inc. in connection with approximately \$3.75 billion in bond offerings
- Investment banking firms in multiple offerings of senior and subordinated debt and preferred equity by Apollo Global Management or its affiliates totaling approximately \$1.7 billion

Jonathan received his J.D. from the J. Reuben Clark Law School, Brigham Young University in 2006 and his B.S. in 2002 from Brigham Young University. He is admitted to practice in New York and the District of Columbia.