



Mark C. Viera

Partner

425 Lexington Avenue
New York, NY 10017

mark.viera@stblaw.com

Phone: +1-212-455-2211

Fax: +1-212-455-2502

Mark Viera is a Partner in the Firm's Corporate Department. His practice focuses on mergers and acquisitions and other significant corporate transactions. Mark regularly represents private equity firms and public and private corporations on some of their largest and most complex transactional matters, including acquisitions, dispositions, leveraged buyouts, investments, carve-outs, spin-offs, recapitalizations, joint ventures and corporate governance matters. He has experience advising clients on domestic and cross-border transactions across a variety of industries, including financial services, technology, consumer, industrials and real estate. Mark serves as a member of the Firm's Recruiting Committee.

Select private equity transactions include representing:

- BC Partners in the sale of its majority stake in NAVEX to a consortium led by Goldman Sachs Alternatives; the sale of its interest in Teneo to CVC; and the C\$5.125 billion recapitalization of GFL Environmental
- Blackstone in its long-term strategic partnership with AIG; the \$2.6 billion sale of ARKA Group to CACI; the C\$6.2 billion take-private acquisition of Dream Global REIT; and the C\$3.8 billion take-private acquisition of Pure Industrial REIT
- First Reserve in the carve-out sale of its energy infrastructure business to BlackRock and the sale of PrimeLine to VINCI Energies
- KKR in its acquisition of 1-800 Contacts
- Stone Point Capital in numerous transactions, including the acquisition of Ascensus; the strategic investment in Beeline; the strategic investment in Businessolver; the \$7 billion take-private acquisition of Focus Financial Partners with Clayton, Dubilier & Rice; the \$1.65 billion take-private acquisition of HireRight with General Atlantic; the acquisition of Kestra; the majority investment with CPPIB in OneDigital valued at \$7 billion; the \$15.5 billion carve-out acquisition of the insurance brokerage

Practice Focus:

- Corporate
- Corporate - M&A
- Mergers and Acquisitions
- Private Equity
- Financial Institutions
- Private Equity Lifecycle
- Corporate Governance
- Spin-offs
- Strategic Alternatives

Industries:

- Financial Services
- FinTech and Digital Assets
- Technology
- Business and Professional Services
- Defense
- Industrials and Manufacturing
- Real Estate
- Consumer Products
- Retail

business of Truist Financial Corporation and the preceding purchase of a 20% stake in the business for \$1.95 billion; and the acquisition of Ultimatus Fund Solutions with GTCR

- Vista Equity Partners in its \$6.5 billion take-private acquisition of Solera

Select public company transactions include representing:

- Special Committee of the Board of Directors of BellRing Brands in connection with Post Holdings' spin-off of BellRing Brands
- BMC in its \$2.5 billion merger with Builders FirstSource
- First Advantage in its \$2.2 billion cash-and-stock acquisition of Sterling
- First Data in its \$22 billion merger with Fiserv
- Special Committee of the Board of Directors of GGP in connection with the \$15.3 billion acquisition of GGP by Brookfield
- Intuitive Machines in its \$800 million acquisition of Lanteris Space Systems
- Global Blue in its \$2.5 billion acquisition by Shift4
- TD Bank in its \$1.3 billion acquisition of Scottrade Bank and the related \$2.7 billion acquisition by its affiliate TD Ameritrade of Scottrade's brokerage business

Select strategic transactions include representing:

- ARKA in its carve-out acquisition of Raytheon's space-based precision optics business
- Ascensus in its merger with Newport
- Beeline in its acquisitions of MBO Partners and Utmost
- Businessolver in its acquisitions of Capstone Group and Workterra
- CamberView Partners in its acquisition by PJT Partners
- CRC Group in its acquisition of Atrium, the \$7.75 billion carve-out sale of McGriff to Marsh and the carve-out sale of Crump Life Insurance Services to AmeriLife
- GFL Environmental in its \$2.825 billion acquisition of Waste Industries and its \$2.2 billion IPO
- Software AG in its €2.13 billion carve-out sale of StreamSets and webMethods to IBM
- Tosca Services in its acquisitions of Polymer Logistics and Contraload
- Vyair Medical in the carve-out sale of its consumables business to SunMed
- Yahoo in its acquisition of Artifact

Mark received his J.D., *cum laude*, from the University of Michigan Law School and his B.A. from Pennsylvania State University, where he was a Jim Murray Scholar and received the Loftus Award. He is admitted to practice in the State of New York.