



Nicholas Baker

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Nicholas Baker is a Partner in Simpson Thacher's New York office and a member of the Firm's Corporate Practice. Nicholas concentrates his practice on complex capital solutions, particularly in stressed or distressed transactions, in-court and out-of-court restructurings and intercreditor arrangements. He has represented creditors, boards of directors, purchasers and borrowers in Chapter 11 proceedings, cross-border insolvencies and out-of-court restructurings. Some of his clients have included JPMorgan, Bank of Montreal, Goldman Sachs, Gramercy Funds, Apollo Capital, Solus Alternative Asset Management, Angelo Gordon and First Reserve.

Practice Focus:

- Banking and Credit
- Corporate
- Restructuring
- Liability Management and Special Situations

His experience includes the representation of:

- JPMorgan as lead arranger of the \$3.7 billion DIP financing for LATAM Airlines and JPMorgan, Goldman Sachs and other lead arrangers in LATAM's DIP to exit financing
- Gramercy Funds in multiple financial transactions to Latin American borrowers in the health care and infrastructure industry
- Apollo Capital Management in multiple private financing transactions to technology companies
- Goldman Sachs in a back-leveraged loan facility to a leading distressed investor
- Pyxus International in its Chapter 11 reorganization and in its comprehensive bond and loan exchange
- Angelo Gordon in in-court and out-of-court restructurings
- Joint lead arrangers and joint bookrunners in \$1.2 billion of DIP financing for Avianca Holdings S.A. in its Chapter 11 case
- JPMorgan and a syndicate of prepetition revolving lenders in connection with the out-of-court financial restructuring of Yak Access
- BMO Harris Bank and a syndicate of prepetition RBL lenders and DIP lenders in connection with Lilis Energy's Chapter 11 cases
- Financing parties in debt restructuring transactions by Ferrellgas

- JPMorgan in LightSquared's Chapter 11 reorganization, including with respect to existing positions and new exit investments
- MSU Energy as plan sponsor in the cross-border restructuring of Stoneway Energy

Nicholas received his B.A., with Honors from McGill University in 2002 and his J.D. degree from the University of Pennsylvania Law School in 2007.