



Alexandra Kaplan

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Alexandra Kaplan is Co-Head of Simpson Thacher's Global Banking and Credit Practice, Co-Head of its Global Investment Banking Practice, a member of the Executive Committee and Co-Administrative Partner of the Firm. Alexandra represents investment and commercial banks, private credit funds and other financial institutions in connection with a wide variety of syndicated and direct lending transactions across multiple industries. Her practice focuses on complex corporate financings, including leveraged and investment grade facilities, acquisition finance, asset-based lending, bridge facilities, liability management and restructuring transactions and DIP and exit financings.

Alexandra has previously served as Co-Chair of the Finance Committee and on the New Partner and Recruiting Committees. She has served as a Contributing Editor of *"Getting the Deal Through"* and co-authored the United States chapter of *"Getting the Deal Through: Acquisition Finance"*, published by Law Business Research.

Key matters on which Alexandra has worked include:

- Representation of the lead arrangers with respect to \$650 million of senior secured credit facilities for Nextracker Inc. in connection with its initial public offering
- Representation of the lead arrangers with respect to \$1.75 billion of senior secured credit facilities in connection with the spin-off of DT Midstream from DTE Energy
- Representation of the lead arrangers in connection with \$955 million first and second lien credit facilities to finance American Securities' acquisition of LaserShip, Inc.
- Representation of the lead arrangers in connection with \$225 million of senior secured credit facilities to finance Waldencast Acquisition Corp.'s business combination with Obagi Cosmeceuticals and Milk Makeup

Practice Focus:

- Banking and Credit
- Corporate
- Investment Grade Finance
- Acquisition Finance
- Sustainability and Environmental, Social and Governance (ESG)
- Alternative Capital and Private Credit

Industries:

- Education
- Financial Services
- Insurance and Reinsurance
- Entertainment, Media and Sports
- Metals and Mining
- Real Estate
- REITs
- Retail
- Telecommunications

- Representation of the lead arrangers with respect to approximately \$2.2 billion of senior secured credit facilities for Robinhood Securities, LLC
- Representation of the lead arrangers with respect to \$25 billion of senior credit facilities for General Motors
- Representation of the lead arrangers with respect to a \$750 million senior secured credit facility for Reddit, Inc.
- Representation of the lead arrangers with respect to approximately \$415 million of senior secured credit facilities for Ultra Clean Holdings, Inc. in connection with its acquisition of Quantum Global Technologies, LLC
- Representation of the lead arrangers with respect to over \$1.0 billion of senior credit facilities for Hannon Armstrong Sustainable Infrastructure Capital, Inc.

Alexandra advises on both domestic and international financings and has practiced in a variety of industries including media, healthcare, retail, airline, automotive, agriculture, telecommunications, insurance, financial products, energy and entertainment.

Chambers USA ranks Alexandra in the Banking & Finance category, stating “Alexandra is exceptional” and has a “great reputation in the market place.” She is also recognized by *Legal 500* as a “Leading Partner” in the Finance: Commercial Lending category and by *IFLR1000* as a “Highly Regarded Lawyer” in the Banking category.

Alexandra received her J.D. in 2002 from Columbia Law School and her B.A. in 1997 from the University of Pennsylvania. She is a member of the American Bar Association and the Bar of the City of New York.