



## Hui Lin

Partner

425 Lexington Avenue  
New York, NY 10017

hui.lin@stblaw.com

Phone: +1-212-455-7862

Fax: +1-212-455-2502

Hui Lin is a Partner in the Firm's Corporate Department. Hui focuses her practice on corporate finance, particularly in capital markets and securities law matters. She has experience in a broad range of transactions, including initial public offerings, follow-on offerings, registered and 144A high yield and investment grade debt offerings and liability management transactions. Hui also has significant experience in acquisition financings and regularly provides securities law advice in connection with mergers and acquisitions. Her diverse practice spans a broad range of industries, from media and technology, healthcare, financial services to oil and gas. Her clients include private equity sponsors, such as Silver Lake Partners, EQT, Global Infrastructure Partners, The Invus Group and Sixth Street, corporate issuers including CAVA, Dell Technologies, First Advantage, Waystar, Zayo Group and Global Blue, and financial institutions such as JPMorgan Chase & Co. She also represents major investment banks in connection with various capital markets transactions. Hui is fluent in Mandarin Chinese. Hui has been named as a *Law360* "Rising Star" in Capital Markets and recognized as a "Notable Practitioner" in Capital Markets by *IFLR1000*.

Representative transactions include:

- Waystar in its \$1.1 billion initial public offering
- CAVA Group in its \$340 million initial public offering
- First Advantage in its \$440 million initial public offering and follow-on equity offering
- NeueHealth (f/k/a Bright Health Group) in its \$924 million initial public offering
- Blue Buffalo in its \$780 million initial public offering and multiple follow-on equity offerings
- \$34 billion of debt financing related to the announced acquisition of Kellanova by Mars
- Preferred equity financing related to the announced merger of Paramount Global with Skydance Media, LLC
- Preferred equity financing related to the take-private of Endeavor

Practice Focus:

- Corporate
- Capital Markets
- Initial Public Offerings
- High Yield
- Equity and Equity Linked
- Public Company Advisory Practice
- Debt
- Acquisition Finance
- Corporate Governance
- Leveraged Finance
- Special Purpose Acquisition Companies (SPACs)

Industries:

- Consumer Products
- Entertainment, Media and Sports
- Technology
- Energy - Oil and Gas

by Silver Lake Partners

- Preferred equity financing related to the announced acquisition of Enstar by Sixth Street Partners
- Silver Lake Partners in various investments, including Global Payments Network, Unity Software, GlobalFoundries, SoFi Technologies and Carta
- Consortium led by Digital Colony Partners and EQT Infrastructure in their \$14.3 billion acquisition of Zayo Group Holdings, Inc.
- Dell Technologies in connection with its spin-off of VMware
- Dell Technologies in connection with the financing for its \$67 billion acquisition of EMC Corporation, and subsequent multi-billion refinancings and tender offers
- BellRing Brands in its spin-off from Post Holdings and multiple secondary offerings
- Broadcom in connection with \$100 billion of committed debt financing for its proposed acquisition of Qualcomm
- Weight Watchers in its strategic collaboration with Oprah Winfrey
- JPMorgan Chase & Co. and JPMorgan Chase Bank in connection with multiple registered and unregistered offerings of debt securities and preferred stock

Hui joined Simpson Thacher following her graduation in 2007 from Columbia Law School, where she was a Harlan Fiske Stone Scholar. She received her LL.B. from University College London, also in 2007. Hui is admitted to practice in New York.