



## Jason A. Herman

Partner

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Jason Herman is a Corporate Partner at Simpson Thacher & Bartlett LLP, where his practice focuses on the organization, structuring and operation of a wide range of private investment funds as well as advising sponsors across a range of strategies on other aspects of asset management. Jason's formation experience includes, buyout funds; credit funds (including direct lending, distressed, mezzanine, structured credit and other credit opportunity funds); real estate funds (including opportunistic and core+ funds); infrastructure and climate solutions funds; and funds tailored for insurance solutions strategies. In addition to traditional private equity fundraising initiatives, Jason regularly advises sponsors with respect to customized fund arrangements, co-investment vehicles, and carry plans and other internal arrangements.

Jason routinely represents several leading domestic and international sponsors in diverse fund formation matters, including KKR, Blackstone, Morgan Stanley, BGO, J.P. Morgan, CBRE, Affinius Capital, a16z, ACORE Capital, Jefferies Credit Partners and Sagard.

Recognized for his extensive knowledge of forming substantial buyout, real estate and credit funds, *Chambers* cited him as "an incredibly strong service provider," with a gift for approaching issues "with a great sense of practicality." In addition, *Chambers USA: America's Leading Lawyers for Business* 2013 selected Jason as an up-and-coming lawyer in private equity fund formation.

Jason received his J.D. from Harvard Law School in 2001. He received his B.A., with highest distinction, from the University of Michigan in 1997, where he was a member of Phi Beta Kappa.

### Practice Focus:

- Corporate
- Investment Funds
- Mergers and Acquisitions
- Corporate - M&A
- Private Funds
- Liability Management and Special Situations
- Privacy and Cybersecurity
- Asset Management  
Regulatory and  
Enforcement

### Industries:

- REITs