



John C. Ericson

Partner

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John Ericson is a Partner at Simpson Thacher & Bartlett LLP, where he is a member of the Firm's Capital Markets Practice. John represents underwriters and issuers in a wide variety of capital markets offerings. His extensive corporate finance experience includes high yield and investment grade debt offerings, IPOs and secondary offerings, acquisition finance and restructurings. John is ranked by *Chambers* among U.S. and global capital markets attorneys for debt and equity, and he has been recognized as a "Next Generation Partner" in U.S. high yield by *The Legal 500*.

John's transactional work spans several industries, including the healthcare, consumer/retail, industrials/manufacturing, hospitality, auto and tech sectors. He has advised:

- the underwriters in the re-IPOs of LATAM Airlines and Hertz and the IPOs of Braze, Bright Horizons, Generac, Planet Fitness, ServiceMaster and SiteOne Landscape Supply
- the underwriters in the 2023 and 2024 high yield and investment grade offerings by Avis Budget, Brunswick, Carnival, Freedom Mortgage, Hertz, Hyatt Hotels, Marriott International, Newell Brands, Onity, Universal Health Services and Xenia Hotels & Resorts
- the underwriters in the 2023 and 2024 debt offerings to finance acquisitions by Bausch + Lomb, Carrier, Global Auto Holdings, Nordson Corporation, R.R. Donnelley and Smyrna Ready Mix
- the dealer managers in exchange offers or other liability management transactions by Ascent Resources, Freedom Mortgage, MasTec, Motiva, Viatrix and others
- the underwriters in follow-on and secondary equity offerings of Rover Group, Albany International, Nuvalent and others
- the underwriters in high yield offerings by Garff Auto, Marriott Vacations Worldwide, Michaels Stores, Party City, SunCoke Energy and others

Practice Focus:

- Capital Markets
- Initial Public Offerings
- High Yield
- Leveraged Finance
- Corporate
- Debt
- Latin America
- Alternative Capital and Private Credit

Industries:

- Healthcare and Life Sciences
- Consumer Products
- Retail
- Industrials and Manufacturing
- Telecommunications
- Financial Services
- Real Estate
- REITs
- Entertainment, Media and Sports
- Technology

- the underwriters in investment grade debt offerings by AstraZeneca, AutoNation, CoStar Group, H&R Block, Sallie Mae and Sinclair.

John's practice has often involved advising issuers and underwriters in complex cross-border transactions. Fluent in Portuguese, John has particular experience in Brazil and Portugal, including deals by Banco Bradesco, Braskem, BRF, Embraer, Gol-Lineas Aéreas Inteligentes, Portugal Telecom and Vivo.

Born in the United States, John grew up in Lisbon, Portugal. In 1993, he received a B.A. in Political Science from Amherst College, where he was elected to Phi Beta Kappa. After working in Washington, D.C. for Congressman James A. Leach, John graduated in 1997 from Yale Law School, where he was an Articles Editor of the *Yale Journal of International Law* and a Co-Director of the Street Law Program. John serves on the Board of Directors of the Lawyers' Committee for Civil Rights Under Law.