



## Mark A. Brod

Partner

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Mark Brod is a Partner in Simpson Thacher's Corporate Department, where he concentrates on capital markets transactions involving U.S. and foreign companies. Mark regularly represents sponsors, companies and investment banks in connection with private wealth vehicles, equity offerings, debt offerings and other capital-raising transactions. In addition, he regularly advises clients with respect to SEC matters, corporate governance, U.S. securities laws and general corporate matters.

Representative matters on which Mark has worked include:

- **The Travelers Companies:** issuer's counsel on \$1,250 million offering of investment grade notes
- **KKR Infrastructure Conglomerate LLC (KINFRA):** company counsel in connection with its Form 10 registration statement
- **KKR Private Equity Conglomerate LLC (KPEC):** company counsel in connection with its Form 10 registration statement
- **Apollo Infrastructure Company LLC (AIC):** company counsel in connection with its Form 10 registration statement
- **EQT Private Equity Company LLC (EQPE):** company counsel in connection with its Form 10 registration statement
- **VistaOne, L.P.** in connection with its Form 10 registration statement
- **Coincheck Group N.V.** in connection with its Nasdaq listing and business combination
- **Roche Holdings:** underwriters' counsel on \$5 billion offering of debt securities
- **Chubb:** underwriters counsel on \$1.25 billion notes offering
- **AstraZeneca:** underwriters' counsel on \$5 billion notes offering
- **Humana:** underwriters' counsel on \$1.25 billion investment grade notes offering
- **Rakuten Group:** underwriters' counsel on \$450 million senior notes offering
- **Equifax:** underwriters' counsel on \$1 billion notes offering

Practice Focus:

- Corporate
- Capital Markets
- Registered Funds
- Equity and Equity Linked
- Debt
- High Yield
- Special Purpose Acquisition Companies (SPACs)
- Public Company Advisory Practice

Industries:

- Healthcare and Life Sciences
- Insurance and Reinsurance
- Retail
- REITs
- Infrastructure

- **KfW**: underwriters' counsel on SEC registered offerings of debt securities collectively raising over \$150 billion (equivalent)

Mark received his J.D. from Harvard Law School and his B.A., *magna cum laude*, from Duke University. Mark was a Fulbright Scholar in Japan. Mark is admitted to practice in New York.