

Representative Derivatives Transactions

COMPANY	TYPE OF TRANSACTION AND REPRESENTATION
APRIA HEALTHCARE GROUP	Representation of Apria Healthcare Group Inc. in connection with the negotiation and execution of ISDA commodity hedging agreements.
BLACKSTONE/BRITISH LAND	Representation of Blackstone Real Estate Partners with respect to certain ISDA contracts in connection with a joint venture in which our client acquired a 50% interest from The British Land Company plc in the Broadgate Estate, a 30-acre, 4.5 million square foot campus of 16 office buildings in the City of London.
CENTRAL EUROPEAN MEDIA ENTERPRISES LTD.	Representation of Lehman Brothers, Inc., J.P. Morgan Securities Inc. and Deutsche Bank Securities, Inc. with respect to capped call option transactions executed in connection with a Rule 144A offering by Central European Media Enterprises Ltd. of \$475 million aggregate principal amount of 3.50% Senior Convertible Notes due 2013.
CHINA MEDICAL TECHNOLOGIES, INC.	Representation of China Medical Technologies, Inc. with respect to the registered stock borrow facility in connection with SEC-registered concurrent offerings of 4.00% Convertible Senior Notes due 2013 in the aggregate principal amount of \$276 million and up to 4,700,000 American Depositary Shares.
COVANTA HOLDING CORPORATION	Representation of Barclay's Capital Inc., Citigroup, Inc. and J.P. Morgan Securities Inc. in the negotiation and execution of convertible note hedge and issuer warrant transactions in connection with Covanta Holding Corporation's Rule 144A offering of \$400 million aggregate principal amount of 3.25% Cash Convertible Senior Notes due 2014.
EVERPOWER WIND HOLDINGS, INC.	Representation of Terra Firma in the negotiation and execution of ISDA Master Agreement and swap documentation in connection with its acquisition of EverPower Wind Holdings, Inc.
GSO CAPITAL PARTNERS	Representation of The Blackstone Group L.P. in its review of certain debt swap agreements in connection with its acquisition of GSO Capital Partners L.P.

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HARMAN INTERNATIONAL INDUSTRIES, INC.	Representation of KKR in the negotiation and execution of swap transactions linked to 1.25% Convertible Senior Notes due 2012 issued by Harman International Industries, Inc.
JA SOLAR HOLDING	Representation of Lehman Brothers and Credit Suisse with respect to a \$400 million nominal amount call spread overlay entered into with JA Solar in connection with JA Solar Holding's SEC-registered offering of \$400 million aggregate principal of its 4.50% Senior Convertible Notes due 2013. The transaction was especially noteworthy for being the first ever SEC-registered convertible note offering with a share lending component by an Asia-based issuer, the first ever call spread overlay executed by an Asia-based issuer and the first ever call spread overlay executed by a solar company globally.
LEGG MASON, INC.	Representation of KKR in the negotiation and execution of swap transactions linked to the issuance of \$1.25 billion 2.5% non-voting, contingent convertible senior notes due 2015 by Legg Mason, Inc.
LEHMAN BROTHERS	Representation of Lehman Brothers on certain ISDA contracts and swap agreements between the Lehman Brothers Loan Opportunity Fund LP and various dealer counterparties.
MICRON TECHNOLOGY	Representation of Morgan Stanley and Goldman Sachs in related capped call transactions under which Micron purchased call options covering approximately 45.2 million shares of its common stock. The capped call transactions were entered into in conjunction with Micron Technology's registered public offering of \$230 million of 4.25% convertible senior notes due 2013, including the underwriters' full exercise of their over-allotment options.
	Representation of Morgan Stanley & Co. Incorporated, Credit Suisse Securities (USA) LLC and Lehman Brothers Inc. with respect to capped call transactions executed in connection with a \$1.3 billion public offering by Micron Technology of 1.875% Convertible Senior Notes due 2014.
OAKTREE CAPITAL MANAGEMENT	Representation of Oaktree Capital Management in negotiating ISDA documentation and debt swaps between the \$3.9 billion Oaktree Loan Funds and different leading dealers.

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ORIENTAL BREWERY	Representation of KKR in the negotiation and execution of FX transactions with various dealers and provided advice on the hedging aspects of certain finance documents in connection with KKR's \$1.8 billion acquisition of Oriental Brewery Co., Ltd. in Korea.
RADIOSHACK CORPORATION	Representation of RadioShack Corporation with respect to note hedge and warrant transactions with Citigroup Global Markets Inc. and Banc of America Securities LLC in connection with RadioShack's offering of \$325 million aggregate principal amount of 2.500% Convertible Senior Notes due 2013 pursuant to Rule 144A.
SBA COMMUNICATIONS CORPORATION	Representation of Citi, Barclays Capital, Deutsche Bank Securities, JP Morgan and Wachovia Securities with respect to convertible note hedge and warrant transactions with SBA Communications Corporation and the partial early termination and unwind of certain existing convertible note hedge and warrant transactions in conjunction with SBA Communications Corporation's Rule 144A offering of \$500 million aggregate principal amount of 4.00% Convertible Senior Notes due 2014.
SEALY CORPORATION	Representation of Sealy Corporation and affiliates in the negotiation and execution of a convertible note forward contract with Sealy Holding LLC, Sealy Corporation's majority stockholder and an affiliate of Kohlberg Kravis Roberts & Co., in connection with the issuance of \$350 million aggregate principal amount of 10.875% senior secured first lien notes due 2016, the completion of a new asset-based revolving credit facility, with undrawn commitments thereunder of \$100 million.
SIRIUS SATELLITE RADIO	Representation of Sirius Satellite Radio with respect to the registered stock borrow facility in connection with the issuance of \$550 million aggregate principal amount of 7% Senior Subordinated Exchangeable Notes due 2014 in a Rule 144A offering by XM Satellite Radio Holdings to finance debt repurchase obligations triggered by the merger between Sirius Satellite Radio and XM Satellite Radio Holdings.

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SLM CORPORATION	Representation of UBS Securities LLC and Citigroup Global Markets Inc with respect to certain existing stock repurchase transactions in connection with the offerings of 1,150,000 shares of 7.25% Mandatory Convertible Preferred Stock, Series C, and 101,781,170 shares of common stock of SLM Corporation, commonly known as Sallie Mae, for aggregate gross proceeds of approximately \$3.15 billion
SMITHFIELD FOODS, INC.	Representation of Citigroup Global Markets Inc., Goldman Sachs & Co. and J.P. Morgan Securities Inc. with respect to note hedge and warrant transactions executed in connection with a \$350 million public offering by Smithfield Foods, Inc. of 4.00% Convertible Senior Notes due 2013
TRINA SOLAR LIMITED	Representation of Credit Suisse with respect to registered stock borrow facility with Trina Solar Limited established in connection with the offerings of \$138 million aggregate principal amount of convertible senior notes due 2013 by Trina Solar Limited
VIVENDI	Representation of Vivendi in its €2.8bn (\$4.2 billion) announced tender offer for GVT (Holding) SA, a Brazilian telecom company, and related acquisitions of GVT shares in connection with certain call option transactions between Vivendi and third parties.

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